YOUR MORTGAGE **BROKER** Samantha Devillez
Mortgage Agent
LICENSE # M20000044
PHONE # 705.791.9982
ADDRESS 2140 Victoria St, Innisfil, Ontario, L9S 1K4
WEB SITE https://www.mortgagewithsamantha.ca
E-MAIL samantha@mybettermortgage.ca

CUSTOMER **FIRST NAME**
CUSTOMER **LAST NAME**
CUSTOMER **PHONE #**

PLEASE COMPLETE THIS FORM ON **ADOBE READER** .
CLICK HERE TO **GET IT FOR FREE** NOW.

OFFICE LICENSE # : 12406

My Better Mortgage

MORTGAGE APPLICATION

Applicants should complete this form as "Applicant 1" or "Applicant 2", as applicable. Applicant 2 information must also be provided (and the appropriate box checked) when a) the income or assets of a person other than the "Applicant 1" (including Applicant 1's spouse) will be used as a basis for loan qualification or b) the income or assets of the Applicant 1's spouse will not be used as a basis for loan qualification, but his or her liabilities must be considered because the Applicant 1 resides in a community property state, the security property is located in a community property state, or the Applicant 1 is relying on other property located in a community property state as a basis for repayment of the mortgage.

MORTGAGE INFORMATION

*Items marked with * or in red are required.*

Mortgage Details

* Purpose of Loan ☐ *Purchase* ☐ *Pre-Approval* ☐ *Refinance* ☐ *Switch*

Mortgage Amount Required $

Approx Date Funds Required (MM/DD/YYYY)

Preferred Mortgage Options

Please select all that apply ☐ *Low rates at origination* ☐ *Low rates at renewal* ☐ *Flexible payment plans* ☐ *Flexible prepayment options* ☐ *Access to Credit Life Insurance*

VERICO

NEXT: APPLICANT 1 INFORMATION

APPLICANT 1 INFORMATION

*Items marked with * or in red are required.*

Identification

Title: Please select

* First Name:

* Last Name:

Initial:

* Date of Birth: (MM/DD/YYYY)

SIN #:

Home Phone #:

Work Phone #:

MobilePhone #:

E-mail Address:

Current Living Address

Residential Status: ☐ *Own* ☐ *Rent* ☐ *Live with parents* ☐ *Other*

Monthly Rent Payments: $

Number:

Street Name:

Street Type: Please select

Street Direction: Please select

Unit:

City/Town:

Province: Please select

Postal Code:

Time at Residence: YY MM

Previous Living Address

(If Time at Residence is less than 3 years in current living address)

Residential Status: ☐ *Own* ☐ *Rent* ☐ *Live with parents* ☐ *Other*

Monthly Rent Payments: $

Number:

Street Name:

Street Type: Please select

Street Direction: Please select

Unit:

City/Town:

Province: Please select

Postal Code:

NEXT: APPLICANT 1 INFORMATION

APPLICANT 1 INFORMATION

*Items marked with * or in red are required.*

Present Employer

Occupation Type: Please select
Industry Sector: Please select

Name of Employer:
Length of Employment: (YYMM Ex. 3 yrs 2 months = 0302)
Years in Line of Business: (YYMM Ex. 3 yrs 2 months = 0302)

Number:
Street Name:
Street Type: Please select
Street Direction: Please select
Unit:
City/Town:
Province: Please select
Postal Code:

Income

Type of Income: Please select
Annual Income: $

Other Income Source:
Other Annual Income: $

Past Employer

(If Length of Employment is less than 3 years at present employer)

Occupation Type: Please select
Industry Sector: Please select

Name of Employer:
Length of Employment: (YYMM Ex. 3 yrs 2 months = 0302)
Years in Line of Business: (YYMM Ex. 3 yrs 2 months = 0302)

Number:
Street Name:
Street Type: Please select
Street Direction: Please select
Unit:
City/Town:
Province: Please select
Postal Code:

Income

Type of Income: Please select
Annual Income: $

Other Income Source:
Other Annual Income: $

NEXT: APPLICANT 2 INFORMATION

APPLICANT 2 INFORMATION

*Items marked with * or in red are required.*

Identification

Title: Please select

First Name:

Last Name:

Initial:

Date of Birth: (MM/DD/YYYY)

SIN #:

Home Phone #:

Work Phone #:

Mobile Phone #:

E-mail Address:

Current Living Address

Same as Applicant 1 ☐

Residential Status: ☐ *Own* ☐ *Rent* ☐ *Live with parents* ☐ *Other*

Monthly Rent Payments: $

Number:

Street Name:

Street Type: Please select

Street Direction: Please select

Unit:

City/Town:

Province: Please select

Postal Code:

Time at Residence: YY MM

Previous Living Address

(If Time at Residence is less than 3 years in current living address)

Same as Applicant 1 ☐

Residential Status: ☐ *Own* ☐ *Rent* ☐ *Live with parents* ☐ *Other*

Monthly Rent Payments: $

Number:

Street Name:

Street Type: Please select

Street Direction: Please select

Unit:

City/Town:

Province: Please select

Postal Code:

NEXT: APPLICANT 2 INFORMATION

APPLICANT 2 INFORMATION

*Items marked with * or in red are required.*

Present Employer

Occupation Type: Please select
Industry Sector: Please select
Name of Employer:
Length of Employment: (YYMM Ex. 3 yrs 2 months = 0302)
Years in Line of Business: (YYMM Ex. 3 yrs 2 months = 0302)

Number:
Street Name:
Street Type: Please select
Street Direction: Please select
Unit:
City/Town:
Province: Please select
Postal Code:

Income

Type of Income: Please select
Annual Income: $

Other Income Source:
Other Annual Income: $

Past Employer

(If Length of Employment is less than 3 years at present employer)

Occupation Type: Please select
Industry Sector: Please select
Name of Employer:
Length of Employment: (YYMM Ex. 3 yrs 2 months = 0302)
Years in Line of Business: (YYMM Ex. 3 yrs 2 months = 0302)

Number:
Street Name:
Street Type: Please select
Street Direction: Please select
Unit:
City/Town:
Province: Please select
Postal Code:

Income

Type of Income: Please select
Annual Income: $

Other Income Source:
Other Annual Income: $

NEXT: SUBJECT PROPERTY INFORMATION

SUBJECT PROPERTY INFORMATION

*Items marked with * or in red are required.*

Property Value / Address

Purchase Price $

MLS Listing Number

Current Home Value $

**For Refinance*

Number

Street Name

Street Type Please select

Street Direction Please select

Unit

City/Town

Province Please select

Postal Code

Same as Applicant 1's Address ☐

Expense Details

Monthly Taxes $

Tax Year

Monthly Condo Fee $

NEXT: FINANCIAL INFORMATION

FINANCIAL INFORMATION

*Items marked with * or in red are required.*

Assets

Type	Where / Financial Institution(s)	Amount / Value
Cash in Bank / Saving		$
RRSP		$
Gift		$
Vehicle		$
Stocks, bonds, Mutual funds, etc		$
Other Assets		$
Household Goods		$
Life Insurance		$
Deposit on purchased		$

Liabilities

Type	Where / Financial Institution(s)	Balance Owing	Monthly Payment
Credit Cards		$	
Bank/Personal Loans		$	$
Automobile Loan		$	$
Alimony		$	$
Child Support		$	$
Student Loan		$	$
Wage Garnishment		$	$
Other Liabilities		$	$
Unsecured Line of Credit		$	
Income Tax		$	$
Secured Line of Credit		$	
Lease		$	$
Auto Lease		$	$

NET WORTH = **TOTAL ASSETS** − **TOTAL LIABILITIES**

$ 0.00 = $ 0.00 − $ 0.00

NEXT: REVIEW

REVIEW

*Items marked with * or in red are required.*

Note to Broker

ACKNOWLEDGEMENT AND AGREEMENT

I hereby consent to and agree that My Better Mortgage Ltd and my mortgage agent may use the information in order to identify me, understand my needs and eligibility for products and/or services, recommend particular products and services to meet my needs, provide ongoing services, and comply with legal and regulatory requirements.

I consent to and agree that my mortgage agent may use the information for the above-noted purposes and may obtain information about me from others, including consumer reporting agencies, credit bureaus, financial institutions, and real estate appraisers and may confirm the accuracy of the information by contacting such third parties. I further consent to and agree that each lender considering my application may obtain information about me (and all coapplicants) from others, including consumer reporting agencies, credit the information by contacting such third parties.

I hereby consent to and agree that my mortgage agent may retain the information after the last mortgage application made on my behalf, or the end of the term of the mortgage, whichever is later and that my mortgage agent may retain and use my personal information for the purposes listed above after the last mortgage application made on my behalf.

I hereby acknowledge that I have been advised that Mortgage Life/Creditor Insurance may be available to me through a lender, insurance company or broker and take sole responsibility to investigate and secure such coverage if desired.

I acknowledge that my Agent is independently and not an employee of My Better Mortgage Ltd. I agree to release and forever discharge my Agent and My Better Mortgage Ltd. from any claim which I may have as a result of the loan not being advanced or from fluctuations in the market either before or after my application is submitted and to indemnify and save harmless my Agent and My Better Mortgage Ltd from any claim over relief by any party against whom I make a claim, whether or not a mortgage commitment is supplied to me by a lender(s). I further acknowledge that my Agent and My Better Mortgage Ltd have no obligation to locate a lender and no responsibility or liability for any acts or omissions of any lender.

I hereby acknowledge that my Agent and My Better Mortgage Ltd may receive consideration from a lender, and that consideration may vary with the mortgage term accepted by me.

I hereby certify that the information given in my application is complete and correct and is given for the purpose of obtaining the mortgage loan and/or financial services applied for:

☐ I hereby agree to all terms in the above agreement and: (a) certify that the information given in my application is complete and correct, (b) consent to this agreement being exchanged by email and other electronic means, which may be less secure than mail, (c) consent that this electronic agreement shall be deemed as valid as a paper contract, and (d) consent that my printed name below shall act as my signature.

☐ I agree to receive electronic messages containing news and updates relevant to me and/or the mortgage industry. I understand my consent can be withdrawn at any time.

Applicant 2 (if applicable) :

☐ I hereby agree to all terms in the above agreement and: (a) certify that the information given in my application is complete and correct, (b) consent to this agreement being exchanged by email and other electronic means, which may be less secure than mail, (c) consent that this electronic agreement shall be deemed as valid as a paper contract, and (d) consent that my printed name below shall act as my signature.
(Only required if there is an Applicant 2)

☐ I agree to receive electronic messages containing news and updates relevant to me and/or the mortgage industry. I understand my consent can be withdrawn at any time.

Applicant 1's Signature	Date (MM/DD/YYYY)	Applicant 2's Signature	Date (MM/DD/YYYY)
(Your typed name is your signature)		*(Your typed name is your signature)*	

END OF THE APPLICATION